

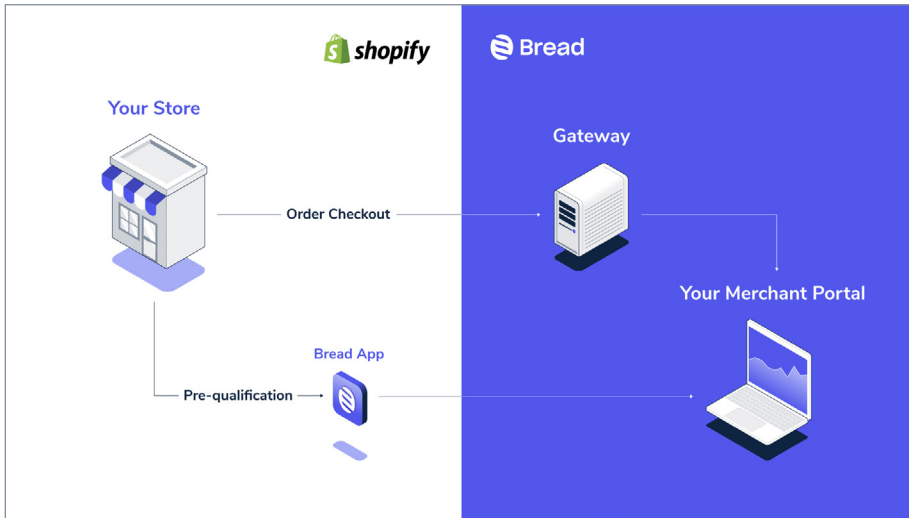


SHOPIFY

Integration Guide

Integration Worksheet

1. The Basics of Bread + Shopify Integration



[Integration Video & Instructions](#)

[Bread Sandbox Merchant Portal](#)

[Bread Shopify Gateway](#)

2. Connecting your website to Bread Shopify App & Gateway

Bread Sandbox Merchant Portal

API Key:

Secret Key:

Bread Shopify Gateway

Gateway Key:

Gateway Secret:

[Install Shopify Gateway](#)

Bread Shopify App

Your Store Name:

Note: Replace any spaces with "-" & remove apostrophes & special characters
(e.g. Irwin's Industries → irwins-industries)

Shopify App Installation URL: <https://shopify.getbread.com/install?shop=YOUR-STORE-NAME>



Questions? Please reach out to your main Merchant Success point of contact or successdesk@breadfinance.com. We will get back to you within **1 business day**.

Integration Worksheet (cont'd)

3. Insert Bread buttons & customize

Detailed Instructions

A. Product Page Button (default)

```
{% if product.available %}  
<div id="bread-checkout-btn-product" style="width:250px; height:50px; margin:20px 0px;"></div>  
{% endif %}
```

B. Cart Page Button (default)

```
{% if cart.item_count > 0 %}  
<div id="bread-checkout-btn" style="height:50px; margin:20px 0px;"></div>  
{% endif %}
```

C. Customize Bread Buttons

D: Customize Bread Modal & Settings

- Customize the modal & upload your logo under 'Checkout Settings'
 - [Bread Merchant Portal](https://merchants-sandbox.getbread.com) (link: merchants-sandbox.getbread.com)
 - [Training Video](#)
 - Customize Bread settings within Shopify Admin
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4. Perform Complete Test

- [Testing Video & Instructions](#)
- [Integration Testing Worksheet](#)
- **Testing Credentials**
 - Any name, address and email
 - Mobile Number: **A random sequence of 10 digits** – don't use duplicates or sequential numbers (e.g. 555-555-5555 or 123-456-7890)
 - Birth Date: **A birth date before 2000**
 - Last 4 Digits of SSN: 07xx (Any 4-digit number starting with 07, such as 0789) to simulate approval, or **0400** to simulate denial
 - Mobile Code / Token: **1234**

Integration Worksheet (cont'd)

5. Create Compliant Marketing Collateral

- **Create Marketing Materials**
 - [View marketing examples](#)
 - Create a Financing Page
 - Create a homepage banner
 - Create an email & social media campaign
- **Compliance Review**
 - [Compliance Guidelines](#)
 - Send all materials that reference Bread or financing to compliance@breadfinance.com. Review will happen within 5 business days.

When You're Ready to Launch Bread:



1. Attend Bread Bread Basics: Workflows & Compliance Training:

Bread Basics Training will educate you on critical topics like the customer's experience with Bread, order management & how to market & discuss financing compliantly. This 1-hour training is required before GoLive, but the following flexible options are provided for your convenience.

- [Live Webinar \(bi-weekly\)](#)
- [On-demand Webinar](#)



2. Send Us Your Staging Site:

Please send the link to your Bread staging (or testing) site to your Main Success Point of Contact, so we can ensure everything is functioning well.



3. Compliance Review:

Please send over all materials and links which reference Bread or Financing, such as the financing page or any promotional materials, to compliance@breadfinance.com, and CC your Success Point of Contact. Our Compliance team will conduct a review of disclosures on all materials and make sure everything looks good from a legal perspective.



4. Go-Live Questionnaire:

Once Compliance review is complete and you have received approval, please have the appropriate point of contact [fill out this questionnaire](#). This is **mandatory** in order to move forward with the go-live process.

Once the above steps are completed, please notify your Success Point of Contact! You will receive a follow-up email with access to your live merchant portal, which has your production API credentials.

We are excited to have you go live with Bread! If you have any questions, please let us know.

Best,

The Bread Success Team